



# Mercer Funds | Research House Ratings and Platform Availability

					AMP	Asgard	BT	Centric	CFS		HUB24	IOOF	Macquarie	MLC	Netwealth	OneVue	Praemium
Fund type	Fund name	APIR	Research house ratings		MyNorth	eWRAP	Panorama	Centric	Edge	FirstWrap	HUB24	Oasis Mastertrust	Macquarie Wrap	MLC Wrap	Netwealth	Onevue	Praemium
		Lonsec	Zenith														
<b>Mercer Funds</b>																	
<b>Diversified Funds</b>	Mercer High Growth Fund	MIN0012AU	N/a	N/a		<b>I</b>					•		<b>C</b>				
	Mercer Growth Fund - Active Units	MIN0013AU	N/a	N/a		<b>I</b>		<b>I</b>			•	•					
	Mercer Moderate Growth Fund - Active Units	MIN0014AU	N/a	N/a		<b>I</b>		<b>I</b>			•		<b>C</b>				
	Mercer Conservative Growth Fund - Active Units	MIN0009AU	N/a	N/a		<b>I</b>		<b>I</b>			•						
	Mercer Growth Fund - Enhanced Passive Units	NCL4407AU	N/a	N/a							<b>I</b>						
	Mercer Moderate Growth Fund - Enhanced Passive Units	NCL4286AU	N/a	N/a							<b>I</b>						
	Mercer Conservative Growth Fund - Enhanced Passive Units	NCL1621AU	N/a	N/a							<b>I</b>						
<b>Single Sector Funds</b>	Mercer Australian Small Companies Fund	MIN0007AU	N/a	N/a							•	•	•				
	Mercer Australian Shares Fund for Tax Exempt Investors	MIN0087AU	N/a	N/a							•						
	Mercer Global Listed Infrastructure Fund	MIN0033AU	N/a	N/a							•						
	Mercer Cash Fund - Term Deposit Units	MIN0046AU	N/a	Recommended^			<b>I</b>		<b>I</b>	<b>I</b>	<b>I</b>				<b>I</b>		

\* Assigned date September 2024. ^ Assigned date June 2024.

**KEY** • On both Investments and Super menu, **C** - closed option on this platform, **I** - investment menu only

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The Zenith Investment Partners (ABN 27 103 132 672, AFS Licence 226872) ('Zenith') rating (ADV0087AU, ADV0085AU, ADV0050AU, ADV0091AU, ADV0049AU assigned date September 2024 and MIN0046AU assigned date June 2024) referred to in this piece is limited to "General Advice" (s766B Corporations Act 2001) for Wholesale clients only. This advice has been prepared without taking into account the objectives, financial situation or needs of any individual, including target markets of financial products, where applicable, and is subject to change at any time without prior notice. It is not a specific recommendation to purchase, sell or hold the relevant product(s). Investors should seek independent financial advice before making an investment decision and should consider the appropriateness of this advice in light of their own objectives, financial situation and needs. Investors should obtain a copy of, and consider the PDS or offer document before making any decision and refer to the full Zenith Product Assessment available on the Zenith website. Past performance is not an indication of future performance. Zenith usually charges the product issuer, fund manager or related party to conduct Product Assessments. Full details regarding Zenith's methodology, ratings definitions and regulatory compliance are available on our Product Assessments and at Fund Research Regulatory Guidelines.

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